

Platform Overview

Firm58 offers individual solutions within an integrated platform.

Fees, Commissions, and Payouts

Unprecedented pre-trade technology advancements have introduced a level of complexity that legacy post-trade systems and spreadsheets simply cannot manage. Leading capital markets firms are beginning to recognize the importance of automating the processes associated with fees, commissions and payouts to not only gather insight across lines of business, assets, etc., but also to gain a competitive advantage. The ability to access daily trade-level details via the web browser translates into more proactive decision-making and improved customer satisfaction.

The Benefits of Software as a Service (SaaS)

- **Availability** - Internal and external customers can log in from a browser anytime, anywhere
- **Instant Upgrades** - The platform gains value over time as new enhancements are continually added
- **Cost-Efficient, Easy to Deploy** - Be up and running quickly with subscription software

Contact us for a free demo

- ☎ 888.4FIRM58 (434-7658)
- ✉ marketing@firm58.com
- 🌐 www.firm58.com

“Any firm that does not have a robust, globally integrated set of controls over execution costs, commission management, and compensation is at risk of losing clients and seeing deterioration in the return on its buy-side relationships. Any firm that still conducts such client analysis manually, or ... on ad hoc basis, cannot compete against those who are turning client analytics into a science.”

Adam Sussman/Cheyenne Morgan
The TABB Group, LLC.



Is the Status Quo Putting You at Risk?

In an increasingly demanding regulatory environment, you need immediate access to post-trade financial reporting across the firm. Prevent exposure by replacing error-prone manual processes and siloed home-grown systems. Firm58's affordable and easy-to-deploy solutions employ best practices giving you post-trade peace of mind.

Compliance

Firm58 completed a SAS 70 audit, the widely recognized auditing standard for service organizations. This independent report provides verification of Firm58's internal controls as they relate to the financial reporting requirements of our clients. SAS 70 provides third-party verification of Firm58's key operational procedures, such as data security and privacy, and we are committed to deliver best practices with regard to the integrity of our systems and procedures.

Regular Updates

The SaaS model helps you stay on the cutting edge of post-trade technology as new features and enhancements are delivered regularly and immediate and continuous ROI occurs via automatic upgrades to the platform. More and more firms recognize the benefits of eliminating expensive hardware purchases in lieu of outsourcing to Firm58.

Easy to Access

Free your company from the cost and maintenance of on-site infrastructure. Access Firm58 via these standard web browsers:

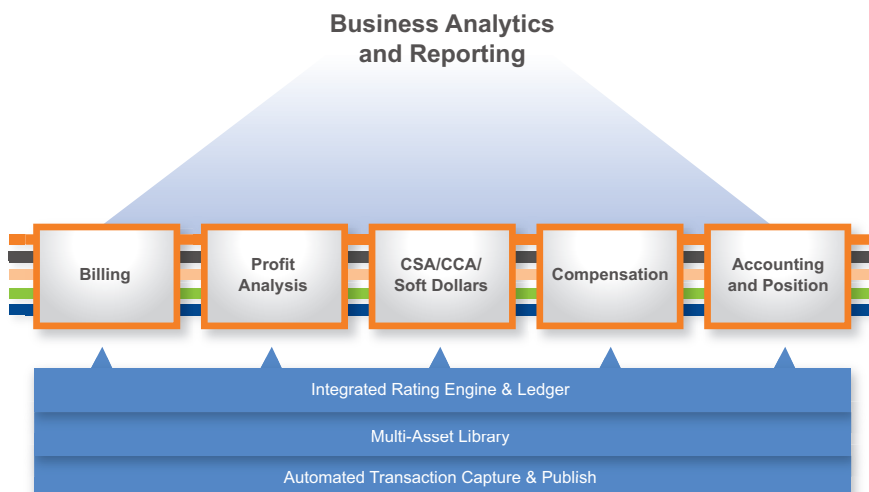
- Mozilla Firefox 3.0 - 3.5
- Microsoft Internet Explorer 7 and 8



Firm58 solves many post-trade challenges with one integrated platform.

Data Security

Our robust permission-based security model ensures that you and your clients only have access to the data you deem appropriate.



Solid Foundation, Total Solution

Firm58 offers a scalable and integrated platform for capital markets firms large and small. Individual solutions that address specific needs such as billing and CSA/soft dollar programs comprise a middle and back office platform that protects revenue by optimizing post-trade processes. Powerful reporting and analytics provide valuable insight across the business, helping firms stay nimble and respond to changing market conditions. Ask us about our individual solutions.